

FAFSA SIMPLIFICATION EVALUATION TIMELINE

Be prepared for late upgrades from your ERP provider and have enough staff to do the bulk of the work in a short timespan.

PLANNING TASKS

- Run Student Aid Index (SAI)* modeling tool (NASFAA)
- Engage campus stakeholders
- Determine budget needs (staffing, tech, gift aid, etc.)
- Study [Dear Colleague Letters](#)
- Watch for and study [Electronic Announcements](#)
- Bookmark FSA resource page
- Follow NASFAA updates
- Watch for releases from ERP/SIS providers from now through December

JULY

- Understand staffing needs
- Identify additional IT resources
- Attend FSA trainings & study handouts
- NASFAA Training & Conference
- Create project plan & timeline for fall/winter implementation
- Review your ERP/SIS setup
- Understand programming and configuration needs
- Hire IT and Financial Aid supplemental staff
- Review [24-25 FAFSA Specifications Guide](#)
- Review [EA GEN-23-40 for updates on SAIG](#)

AUGUST

- Review updates from ERP/SIS vendors
- Engage external stakeholders
 - Scholarship orgs
 - High school counselors
 - Community orgs, etc.
- Engage marketing
 - Determine messaging
 - Schedule FAFSA workshops
 - Introduce new lingo
 - Share helpful tips
- Fall semester starts
- [Study EA GEN-23-63](#)
- [Study DCL GEN-23-11](#)

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SEPTEMBER

- Focus on fall semester
- Notify students FAFSA is new and delayed until January
- Watch for SAIG & TD Client software upgrades
- Watch for new SAIG participation agreement

OCTOBER

- Update project plan & timeline
- Update P&Ps and train staff on them
- Communicate with students who might lose grant aid to mitigate impact
- Communicate with students & families about creating FSA IDs once new process is available
- Finalize plan for technology transition; implement what you can
- Review [DCL GEN-22-15](#) (for 23-24 and 24-25)

NOVEMBER

- Begin 24-25 setup when available
- Reminders to students - File FAFSA in January
- Send out communication to students, parents, & community stakeholders about the FAFSA being available in December
- Continue to train staff on P&P changes

DECEMBER

- Watch for updates on FAFSA release
- Prep staff for January
- Have a plan to assist an increased number of students/families filing the 24-25 FAFSA

Are you ready? Be ready with CampusWorks.